

MONTANA DEPARTMENT OF ADMINISTRATION 1698 A Street | Helena, MT 59601 | (406) 444-3053 | SPM@mt.gov | www.gsd.mt.gov/SPM

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MAIL SERVICES

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Order mail job. Include quantities and remember to include envelopes and inserts. Approve proof.



2 PRINT Your *(black and white)* job will be printed on one of

our digital printers at 20,000 sheets per hour.



3 INSERT

Your letters (and any inserts) will be folded, inserted into envelopes and then sealed.



All mail is then sorted into trays, and delivered the post office at the end of each day.

ABOUT

From graphic design, to scanning, printing, mailing, and delivery; partnering with State agencies to provide secure and effective marketing, communication, and business development.

If you work for the State of Montana, you are required by MCA 18-7-101 to use State Print & Mail's services.

Mail services for state agencies in the Helena area (10-mile radius of the capitol building) are provided through a centralized facility that manages incoming, outgoing, and interagency mail. In addition, we operate a fullservice contract U.S. Post Office in the State Capitol.

SERVICES

Customer Service Pre-Press / Print Mail Digital / Creative Bindery / Finishing Procurement

RATES

File Transfer Hand Time Pre-Press + Design Programming \$25/hr \$45/hr \$70/hr \$90/hr

PRODUCTS

Printed Mail Pieces: Letters Forms Inserts Postcards Self Mailers Newsletters

Folding & Inserting: Fold and insert letters Variable inserting

USPS Mail Mail first class, standard or metered Pre-sorting for discounts Address cleansing/verification

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START A NEW MAIL PROJECT

Fill out one of our online order forms with all of your job details. Our customer service team can walk you through various printing options and/or provide estimates.

Questions? Call (406) 444-3053 or email SPM@mt.gov.

DOCUMENT SETUP

Mailings / Address Files

For mailings or merges with an address/data file please send Microsoft Excel files (.csv, .xls, .xlsx.) Please submit an excel sheet with each category as a separate column. We will remove all extra formatting (colors, borders, font styles) and covert the file to just data or a .csv. *(We cannot accept word documents with already merged addresses.)*

SUBMITTING FILES

To submit your files, please prepare and send your files accordingly:

- Convert all files to pdfs and place them inside a folder labeled with your project name
- · Right click, "send to" Compressed (zipped) folder
- Add the 6 digit reference number to your zip folder name (ie. 532356-YourProjectName.zip)
- Upload the zip folder to the specific SPM FTS link. (You will need to log in to FTS using your C Number or AD Account Name.)
- Wait for the files to completely uploaded and then click "Send File."

SORTING / POSTAGE DISCOUNTS

Over 70% of all mail processed through Print & Mail is mailed at a discounted rate. There are two different ways that mail can be processed: presorted (via the NetSort or Satori) and metered. All mail that is presorted has an average discount of 3 cents per mail piece. That might not seem like a lot, but for large mailings, it can be a huge cost saver. Mail pieces that need to be metered are handwritten, too thick (aka shape based mail,) parcels or flats. Those are mailed at retail rate plus our processing fee. Everything else is mailed in bulk (aka presorted,) which means that all mailings regardless of quantity can be commingled and mailed at a discounted rate.

ADDRESS REQUIREMENTS

- Maximum 5 lines per address
- Maximim 35 characters per line
- Maximum 2 address lines
- Minimum 10 pt universal font
- All capital letters
- No punctuation
- Left justified
- One space between city and state
- Two spaces between state and ZIP Code
- Address and the postage must be on the same side
 of mailpiece
- Address should be parallel to the longest side
- Black ink on white or light paper (no reverse type white printing on a black background)

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ADDRESS REQUIREMENTS CONTINUED...

*Automated mail processing machines read addresses on mailpieces from the bottom up and will first look for a city, state, and ZIP code. Then the machines look for a delivery address. If the machines can't find either line, then your mailpiece could be delayed or misrouted. Any information below the delivery address line (a logo, a slogan, or an attention line) could confuse the machines and misdirect your mail.

* Always put the attention line on top -- never below the city and state or in the bottom corner of your mailpiece.

* If you can't fit the suite or apartment number on the same line as the delivery address, put it on the line ABOVE the delivery address, NOT on the line below. * Words like "east" and "west" are called directionals and they are VERY important. A missing or a bad directional can prevent your mail from being delivered correctly.

*Abbreviate directionals to N, S, E, W, NE, NW, SE, SW.

* If you have long address fields, you can use abbreviations to shorten words like APARTMENT to APT. Please follow the USPS abbreviation guide. USPS abbreviation guide.

* When a First-Class Mail letter is square, rigid or meets one or more of the nonmachinable characteristics it will be subject to a nonmachinable surcharge.

* Fancy type fonts such as those used on wedding invitations do not read well on mail processing equipment. Fancy fonts look great on your envelopes, but also may slow down your mail.

* Almost 25% of all mail pieces have something wrong with the address -- for instance, a missing apartment number or a wrong ZIP code. Can some of those mailpieces get delivered, in spite of the incorrect address? Yes. But it costs the Postal Service time and money to do that.

ADDRESS CLEANUP

For all mailings your excel file will be reduced down to plain data in the format of a .csv. Then we check to make sure the headers and columns match up correctly. For example if the city, state and zip code are all in the same cell, we break each category out into it's own column. We also convert all address related fields to all caps and remove any unnecessary punctuation. All apartments, suites, buildings, trailers, etc. are combined with the main address if they are in a separate column. The final part is to check for character count and abbreviate as needed. These steps are completed unless specifically requested to leave the files as is for legal reasons.

In order to give you a discounted postage rate, we use a program called Satori to verify addresses and presort mailings. We use this software for all address merges over 1000 (unless otherwise requested) and by request for smaller mailings (minimum of 100.) Satori does a more in depth clean up using the USPS based CASS (Coding Accuracy Support System) to standardize and correct abbreviations, spelling and city names, as well as add the ZIP+4 code. The program also checks against the NCOA (National Change of Address) database for people and businesses that have moved and updates the address file with their new address. You can also, by request only, have your address file deduplicated.

Based on weight and thickness, Satori generates postage rates, barcodes and a presort report for the USPS for a more efficient mailing Another service we offer through Satori is a devliverability report. We can send you quantities and exports of the "good" deliverable and "bad" undeliverable addresses you have in your mailing. This can be a huge cost saver for postage. Instead of paying for postage on addresses that more than likely will not get delivered to, we can generate reports with error codes and explanations of undeliverability. Included in the deliverable report are the "move updates" or the people who have filed an change of address with the USPS. You can use these reports to update your database/records.

Inkjet jobs are a little bit different in that we don't need to generate a barcode, but we can still run your addresses through Satori if you want cleaner addresses for a better deliverability rate. The discount on inkjetted jobs is applied via the NetSort, where each address is read by multiple scanners and then sorted by zip code prior to delivery to the post office.

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INTERAGENCY MAIL (AKA DEADHEAD)

Print & Mail staff pick up and deliver incoming and outgoing mail between all State of Montana agencies. There is a morning and afternoon pick-up time for each agency.





CAPITOL POST OFFICE

Print & Mail staffs also operates the post office location at 1301 E 6th Street Helena, MT 59601.

Hours: Monday - Friday 8:00 AM - 1:00 PM Last pickup for metered or deadhead mail is 1:00 PM.

PAYMENT POLICY

NO CREDIT OR DEBIT

We apologize for inconvenience

CHECKS

- Make payable to U.S. Postal Service (USPS)
- Checks must not exceed the amount of purchase
- Present a valid ID
- Must have the customer's name & address printed by the check manufacturer

MONEY ORDERS

Accepted when at least 50 percent of the face value is used for Postal Service purchases

RETURNED CHECKS

The local Post Office™ cannot accept any replacement checks or settle on any returned checks.

- A fee of \$30 will be assessed for all returned checks
- Checks that are returned as Non-Sufficient Funds (NSF) may be submitted to a collection agency without notice
- Checks that are returned as NSF may be re-presented to the bank via automated clearing house (ACH) debit

X STATE PRINT & MAIL

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BUSINESS REPLY MAIL

EXISTING

1.	Contact local USPS (Susan for Helena) - Verify that account is funded and up to date with correct Zip Plus 4
2.	If there are any changes, fill out a new ps 6805 form
3.	Edit artwork on line at https://gateway.usps.com/eAdmin/view/signin
4.	Send artwork to Print & Mail
NE	EW / UPDATED ACCOUNT
1.	Contact local USPS (Susan for Helena) - <i>Verify that account is funded and up to date with correct Zip Plus 4</i>
2.	Go to MDA@usps.govor call 1855 593 6093
3.	Pick Quality BRM or Basic -Based on how many you expect to send out and get back
4.	Fill out form ps 6805
5.	Create artwork on line at https://gateway.usps.com/eAdmin/view/signin
6.	Send artwork to Print & Mail



BRM/QBRM Application

For ZIP+4 Code Assignment/Validation and QBRM Approval

See instructions on reverse.

1. Customer I	nformation (T	o Be Co	ompl	leted by the Cu	stor	ner)					
Company Name / Permit Holder					Type of Customer (Check one) Permit Number (Existing customer only)						
					New Custom						
				Existing Cus	stomer						
Address (Street / PO Box) C				City				State	ZIP+4®		
Contact Name				Contact Telephone Nu	mbor			Contact E	-mail		
				Somaor relephone Nul	IDCI			Joniaul E	mall		
Address Informa	tion To Be Printe	d on the N	Iailpi	iece: (Print or Type)	Rate Category Information					
Company Name Sho	own on Mailpiece					Rate Category Requested (Check one)					
						BRM (Section				,	
						□ QBRM™ (A				,	
Address (Street / PC) Box)					Mailpiece Informatio	-				
						□ Postcard (QBRM only): Height Length □ 1-oz. letter (QBRM only): Height Length					
City		State	BRM	ZIP+4 (Existing customer o	only)			• ·	·		•
						2-oz. letter (• ·	·		ngth
						□ Other (BRM	only):	H	eight	Le	ngth
			rm th	at I am not request	ing a						distribute QBRM.
Signature of Custom	er or Mail Service Pr	ovider				City of Reply Office	Where Su	bmitted	State	ZIP+4	
Customor: Aftor	completing Section	n 1 subm	nit thi	s form to the local l	Post	Offica™ that issu	une/holde	the ner	mit		
				o Be Completed				-		is the Por	mit)
City		State		nce Number	uby	Cost Center Code				ed to Custome	
,											□ Yes
											🗆 No
Employee Verifying	Customer's Receipt/F	ees/Letter	Empl	loyee's Title						and complete a	all that apply)
							(Ver.) Ani			_ 🗆 Qtr. I	High-Vol. \$
Frankrige Operation	a This Costian (Full)	(1					Ann. Acct	. Maint.	\$		Data
Employee Completin	ng This Section (Full I	vame)				Employee's Signatu	ure				Date
Issuina Post Office	e: After completing	Section 2. f	forwal	rd this form to the loc	al Al	NS office. After AM	S complet	es and r	eturns the	form. send a	a copy to customer.
-				by USPS Addre							
Date Received				unless Sections 1 a					stomer al	nd the local	Post Office.
	AMS representation	tives musi	t ente	er the permit numb	er an	nd the media cod	le in the A	MS dat	tabase w	hen validati	ing or
		-		tiple ZIP+4s only as							
Ū.	BRM ZIP+4 (Check the	e box if the ad	ldress i	is verified, not newly assigr	ned)	Address Error Corre	ections or (Other Co	mments		
Postcard:											
\Box 1 oz. letter:											
\Box 2 oz. letter:											
Other:				<u> </u>							
Employee Completir	ng This Section (Full I	Name)				Employee's Signatu	ure				Date
AMO: After completion Coeffee 2 intermetic forms to the level Deet Office the trend the memory The Level Deet Office will not a the											
AMS: After completing Section 3, return this form to the local Post Office that issued the permit. The local Post Office will return it to the customer. 4. Customer Instructions for Obtaining Reply Mail Artwork — a Complimentary Service From the Postal Service											
								-			
Customers distributing BRM or QBRM mailpieces may obtain complimentary artwork directly from the Postal Service as follows:											
1. Wait 48 hours after receiving a permit number and ZIP+4 before using the U.S. Postal Service artwork tool.											
2. To create a business account, go to the Business Customer Gateway at https://gateway.usps.com/bcg/login.htm.											
3. Use the Ga	teway account to	o request	a Ma	ailer ID (MID), whi	ch is	s required for ob	taining re	eply ma	ail artwor	ĸ.	
	-	-		Reply Mail (ABRM)		-	-				
	5. Access the ABRM user guide at https://ribbs.usps.gov/index.cfm?page=bmatool.										

		Receive QBRM Prices (To Be Completed by the	Customer)		
Materials Submitted (Check one)	Instructions and Information				
Samples with the corresponding Intelligent Mail® barcode printed on the pieces.	mailpieces in one of the two sample mailpieces to the Pos	omplete this form, provide ten Business Reply Mail® (BRM) ormats noted in the box to the left, and submit this form and the ten t Office that issued/holds the permit.			
□ Paper mockups or pre-production samples trimmed to the exact dimension of the mailpiece with the corresponding Intelligent Mail barcode printed on the pieces. Use the actual paper and ink color for the background and printing.	QBRM pieces are cards or other letter-size pieces that are prepared and distributed for return without prepayment of postage under <i>Mailing Standards of the United States Postal Service</i> , Domestic Mail Manual (DMM®) 505. The applicant is responsible for paying the QBRM prices and the additional per-piece fee on all pieces returned under this privilege. The applicant agrees to prepare pieces in accordance with DMM 201, 505, and 708, and understands that failure to comply with these requirements may result in an inability to receive QBRM prices. QBRM postcards and letter-size pieces receive reduced First-Class Mail® postage prices and per-piece fees. For more information, refer to Notice 123, <i>Price List</i> .				
Customer: After completing Section 5, su		Office that will issue/hold the permit.			
6. QBRM Review (To Be Comple					
Date Received Mailpiece Approved for QBF	RM? Remedy Ticket Number				
MDA Completing This Section (Full Name)	I	MDA's Signature	Date		
Dear Customer:					
		lowing determination regarding your request for	entry into the _ Post Office:		
Approved for participation in the Qu program.	alified Business Reply Mail	Disapproved. The attached sample did not meet the following DMM requirements:			
Attached is a sample BRM piece appro		DMM 201 Sections:			
Mail service reduced price plus the app	licable per-piece fee.	DMM 505 Sections:			
		DMM 708 Sections:			
		unmet DMM requirements and necessary corrective action.			
directly to the customer; retain one copy f		riginal to the local Post Office that issued the permit; sen	и опе сору		

Instructions for C	Completing	This	Form
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For BRM applications, the parties must complete Sections 1, 2, and 3. Sections 5 and 6 are not applicable. (Section 4 is for informational purposes only.)

- For QBRM applications, the parties must complete the entire form Sections 1, 2, 3, 5, and 6. (Section 4 is for informational purposes only.)
- Section 1: The customer completes Section 1 and submits the form to the local Post Office that issues/holds the permit.

Section 2: The local Post Office completes Section 2 and submits the form to the AMS.

- Section 3: The AMS completes Section 3 and returns the form to the local Post Office that issues/holds the permit. The local Post Office returns the form to the customer.
- Section 4: Section 4 provides information on how BRM and QBRM customers can obtain mailpiece artwork at no charge from the Postal Service. A BRM or QBRM customer may obtain mailpiece artwork from another source, but the artwork must meet all USPS requirements.
- Section 5: The customer completes Section 5 and submits the form and the ten sample BRM mailpieces to the local Post Office that will issue/hold the permit. The local Post Office forwards the form and the ten samples to the MDA.
- **Section 6:** The MDA completes Section 6 and processes the form as follows: Send the original to the local Post Office that issued the permit; send one copy directly to the customer; retain one copy for office records.

Privacy Notice: For information regarding our privacy policies, visit www.usps.com/privacypolicy.

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ENVELOPES

COMMERCIAL

ANNOUNCEMENT



CATALOG / BOOKLET





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MAIL PIECE SIZES







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MAIL PIECE SIZES



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INSERTING



Insert specific pieces into certain envelopes by matching scan marks printed on documents.

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TABBING

DOUBLE POSTCARD

of tabs: 1 Placement: middle Folded edge: Top or bottom Sheets: Single Paper weight: 80#



FOLDED SELF-MAILER



*Additional tabs may be added on the sides of mail pieces. This helps them run better through our sorting machine.

*An 8.5 x 11 inch sheet of 20, 24 or 28# paper folded does not meet the minimum thickness for an automation-compatible letter.

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COLLATING

UNCOLLATED







COLLATED





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FOLDING

TRI-FOLD

Paper size: 8.5 x 11 inch Mail options: Tab, #10 envelope



QUARTER-FOLD

Paper size: 8.5 x 14 inch Mail options: Tab , #9 or 10 envelope



HALF-FOLD Paper size: 8.5 x 11 inch Mail options: Tab, Large Envelope



QUARTER-FOLD

Paper size: 11 x 17 inch Mail options: Tab, Large Envelope



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POSTCARDS





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POSTCARDS

SA	FE ZONE (5 x 3.75 inch)		
	SAFE ZONE (1.75 x 3.375 inch) ···· STATE PRINT & MAIL RETURN ADDRESS CITY ST ZIP	0.25 inch from top edge POSTCARD quarter sheet (5.5 x 4.25 inch)	PRESORTED FIRST-CLASS MAIL U.S. POSTAGE PAID HELENA, MT PERMIT NO. 89
0.25 inch from left edge		ADDRESS BLOCK 3.25 x 2.125 Maximum 5 lines per address Maximim 40 characters per line Maximum 2 address lines Minimum 10 pt universal font All caps, no commas or periods BUSINESS NAME FIRST NAME LAST NAI	e In mont upont correction
	numumumumumum INK Fl	ADDRESS 1 ADDRESS 2 CITY ST ZIP COUNTRY	,

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TRI-FOLD LETTER

